

GLBAL PILOTS' SYMPOSIUM PANAMA CITY, PANAMA 2014

GPS IV Recap & Takeaways

Capt. Henk de Vries Capt. Roger White

Takeaways: Airline Models

- Airline Business Models Are Evolving
 - Economics are driving a shift in capacity and jobs
 - New business models that exploit a labor arbitrage are coming
 - Pilot unions must build on the pattern and coordinate on a global scale
 - Carriers must compete on schedules—not labor costs

Takeaways: Airline Models

- Airline Labor Is in a Challenging Position
 - Managements can be transnational but labor is bound by national laws
 - Sovernment and regulatory policies have a significant impact on our success and change the economic equation
 - We must use all resources available to maintain our collective labor agreements GL

Takeaways: Airline Models

Adapt & Execute

- Solid economic and financial analysis is the foundation for good strategic planning and collective bargaining
- Organize, strategize, build relationships and communicate with each other
- Engage all stakeholders
- Advocate for rational airline policies
- Execution is key



Show of Hands

- This will happen to us
- This might happen to us

All agreed but one



Takeaways: Connecting the World's Pilots

- Strategic Planning Is Key to Success
 - ► Training, coordination and preparation
 - Develop a situational awareness
 - ► Conduct SWOT analysis
 - Communicate with your members



Takeaways: Connecting the World's Pilots

- Enhance External Relations & Relevance
 - Expend time and resources to address global challenges
 - Think outside the box: make connections and foster relationships
 - Be credible, objective, relevant



Takeaways: Connecting the World's Pilots

- Develop Organizing, Outreach & Training Programs
 - Review, adapt, execute work of IFALPA's Strategic Review Groups
 - ► Unite as a profession
 - Involve all members and those new to the profession



Questions?



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